

*Promising...*

**Solid Solutions**

Don Smith, ChFC is a graduate of the American College obtaining the designation of Chartered Financial Consultant. He started his career in the insurance industry in 1978. Don has been helping seniors make the right choices since 1989.



Carol C. Smith is a graduate of the University of Phoenix obtaining a degree in Business Management and a graduate of Cannon Trust School at Pepperdine University.



We appreciate all the help and knowledge Don has provided in the area of long term care and estate planning.



- Ted & Carol Grindle, Seattle

*Creating...*

**Piece Of Mind**

**EMERALD CAPITAL PRESERVATION**  
INC.

**Assisted Living Financial Planning**

Don and Carol have been a wonderful help over the years. They have my complete trust and confidence.

- Harla Fox, Edmonds



**EMERALD CAPITAL PRESERVATION**  
INC.

**Donald R. Smith, ChFC**

Phone: 425-773-8800

Toll Free: 800-548-4934

Fax: 425-650-7067

[don@emeraldcapitalpreservation.com](mailto:don@emeraldcapitalpreservation.com)

[www.emeraldcapitalpreservation.com](http://www.emeraldcapitalpreservation.com)

# Delivering...

## Exemplary Service

### Assisted Living Financial Planning

- We figure out how to accomplish your goals in retirement.
- We'll help with your transition from independent living to an Assisted Living Community.
- We can protect the assets of the well spouse at home while providing funding for the other spouse to get into the community of their choice.
- We are experts in entitlement programs such as Medicaid and Veterans benefits.

*At Emerald Capital we pride ourselves on the high level of customer care and assistance we provide for all of our clients. We understand this is a difficult time for many seniors and their families. Few relationships are as personal as selecting the right person to help with your planning needs during time of transition. Your personal well being is our number one priority.*

*- Don and Carol Smith*

*Don and Carol have been a blessing now that I have been making these decisions for myself. I value Don's advice and place my full trust in him.*



*- Barbara Rowlee, Edmonds*

*Don helped us put in place a solid strategy to pay for our long term care needs. Now we have peace of mind.*



*- John and Shirley Church, Stanwood*

**Donald R. Smith, ChFC is a member in good standing of the National Ethics Bureau.**  
[www.ethicscheck.com](http://www.ethicscheck.com)



*- Lois DeVore, Seattle*

*Don has helped our family for years with sound advice.*